

Acotec Scientific Holdings Limited

2024H1 Business Performance Review

Sep. 2024

TRUSTED INNOVATION
FOR LIFE

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**2024H1 Financial
Performance Review**



**The Progress of CCT
Implementation**



**Product
Commercialization**



**R&D and
Product Approvals**

01

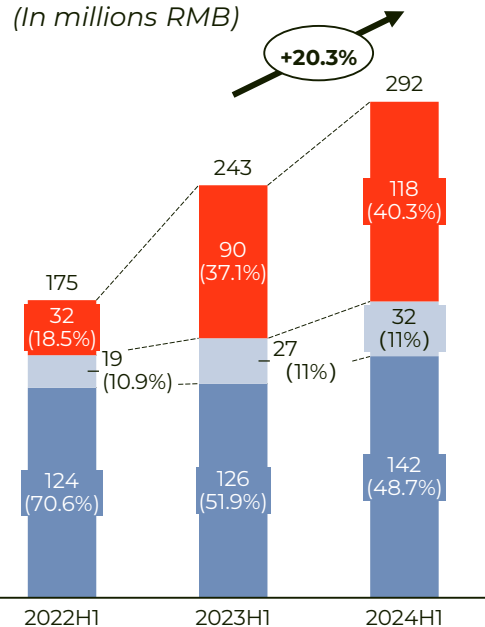
2024H1 Financial Performance Review

For Investors' Reference Only



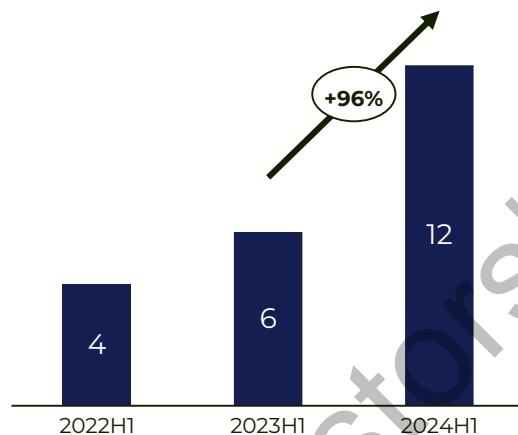
The business sustained rapid growth while achieving a more diversified income

(In millions RMB)



(In millions RMB)

Overseas Revenue



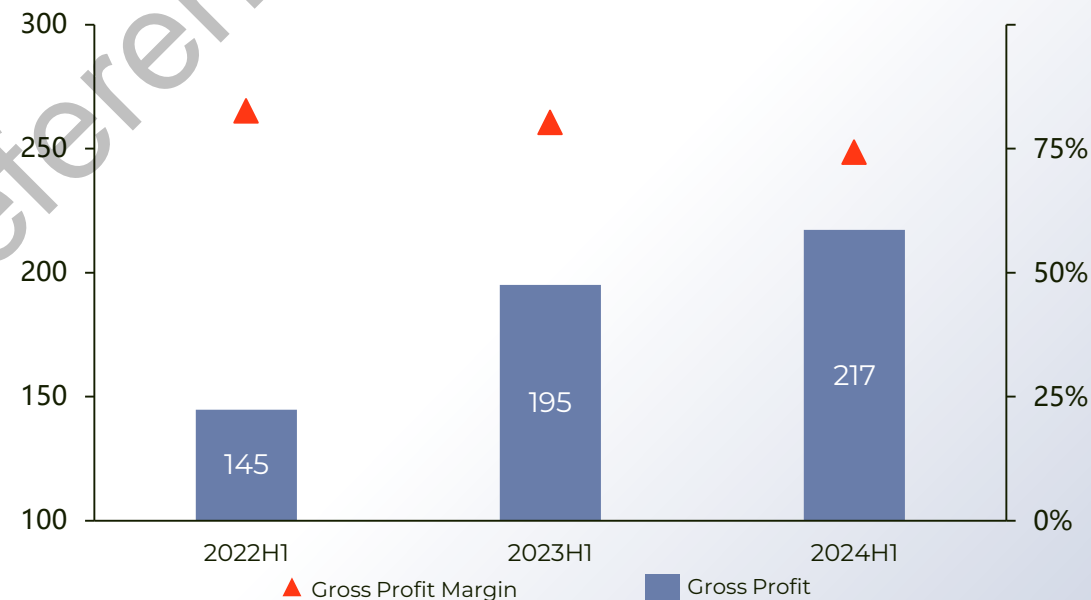
■ SFA DCB ■ BTK DCB ■ Venous intervention, vascular access and other products

- Acotec achieved a revenue of **RMB 292mn** in 2024H1, showing robust growth with a **20% increase** over 2023H1.
- SFA DCB revenue amounted to RMB 142mn, while BTK DCB revenue saw a period-on-period growth of over **20% at RMB 32mn**.
- Revenue from **Venous Intervention, vascular access, and other products** reached **RMB 118mn**, marking a **period-on-period growth of over 30% and contributing 40% of total revenue**, serving as a significant driver for the company's business expansion.
- Overseas product sales achieved revenue of approximately 12mn with a period-on-period **increase of 96%**, and the proportion of overseas income further expanded to 4.1%.



Gross Profit & Gross Profit Margin

(In millions RMB)



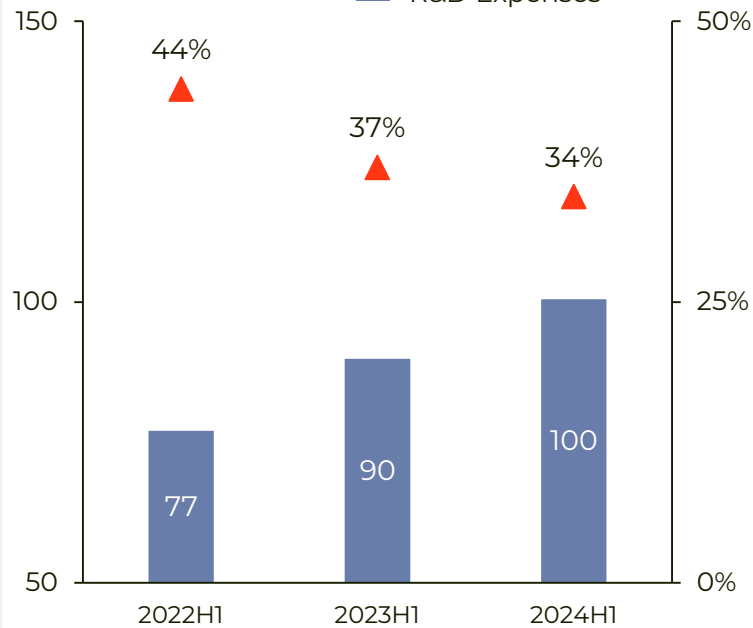
- Acotec attained a **gross profit of RMB 217mn in 2024H1**, with a **gross profit margin** of approximately **74.3%**. The slight decrease in gross profit margin were mainly due to: 1) The revenue contribution from venous products is rapidly increasing, and its proportion in total revenue is climbing, although the margin of these products is lower than that of DCBs; 2) The overseas sales of DCB products are growing rapidly, but the gross margin from these sales is lower than that from domestic sales; 3) The sales price dropped due to VBP in certain areas.



R&D expenses

(In millions RMB)

▲ % of Sales
■ R&D Expenses



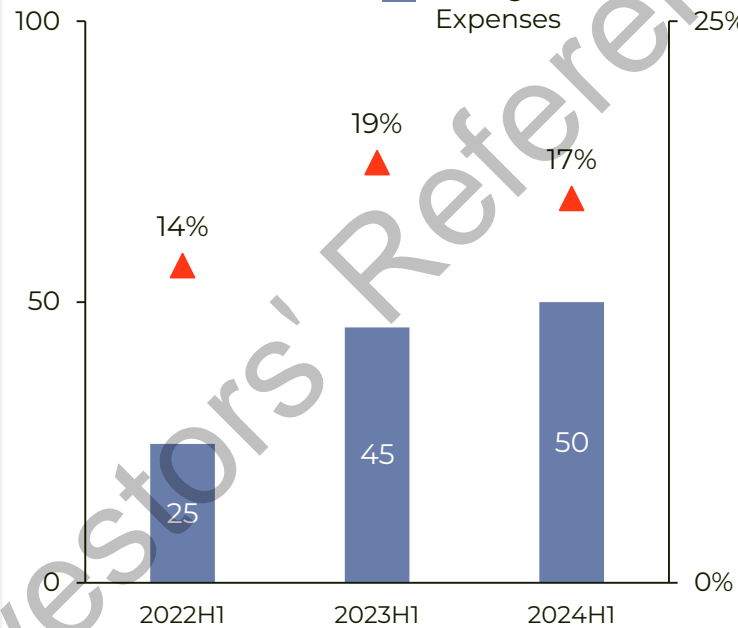
- In 2024H1, the R&D expenses were about **100mn**, up 11.8% period-on-period. This increase is due to both the addition of **new projects and the expansion of the R&D team, as well as higher costs as key projects progress.**
- The **R&D expense ratio** has been optimized to **34%**, reflecting the company's revenue growth, effective cost management, and better economies of scale.



Selling and distribution expenses

(In millions RMB)

▲ % of Sales
■ Selling and distribution Expenses



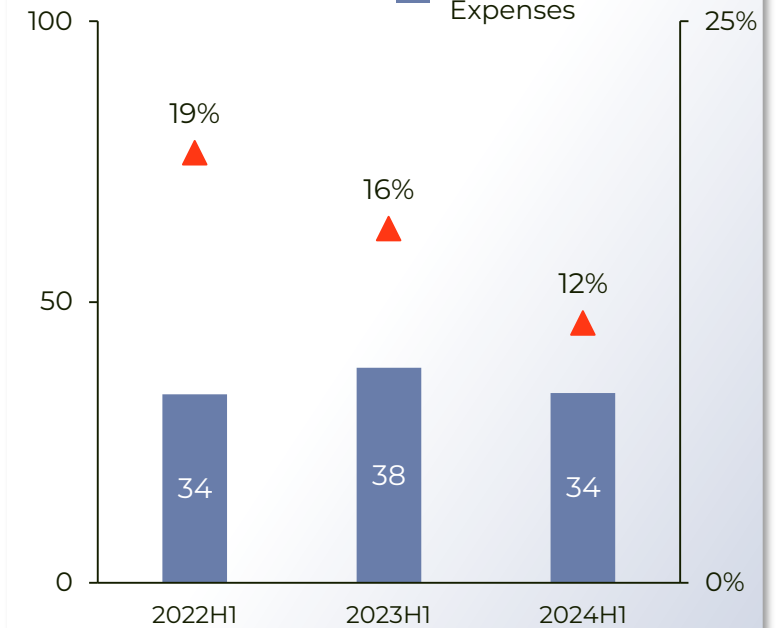
- In 2024H1, sales expenses were approximately **50mn**, a 10% increase period-on-period, mainly due to **increased market and academic activities** aimed at enhancing physician and patient education and strengthen brand influence, thereby **maintaining a competitive edge.**
- The sales expense ratio decreased to 17%.



Administrative expenses

(In millions RMB)

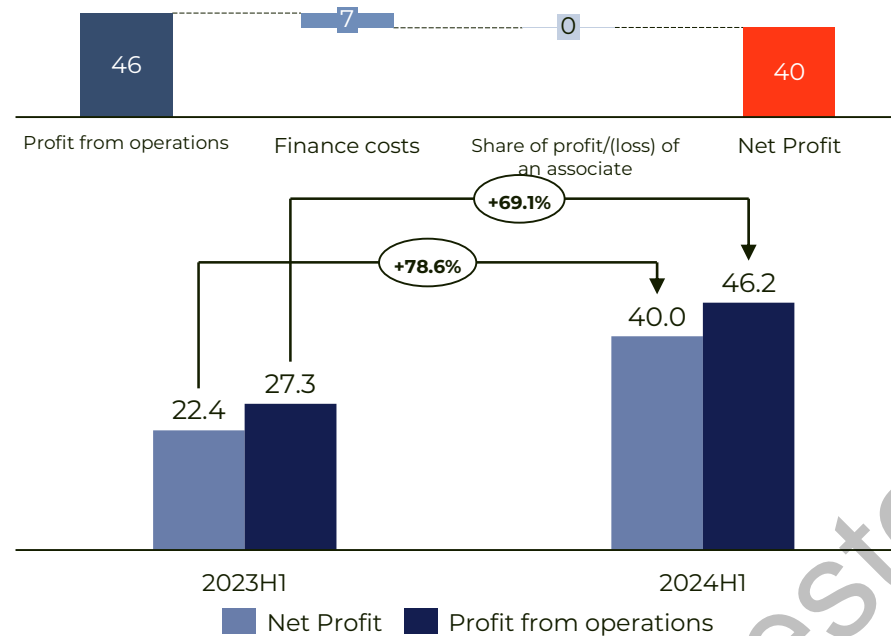
▲ % of Sales
■ Administrative Expenses



- In 2024H1, the company's operational improvements resulted in an **11.8% decrease in administrative expenses**, with the expense ratio falling to 11.6%. This reduction was primarily due to the elimination of consulting fees and the transfer of depreciation and amortization costs from administrative to production and R&D expenses following the completion of factory construction.

Profit from operations & Net Profit

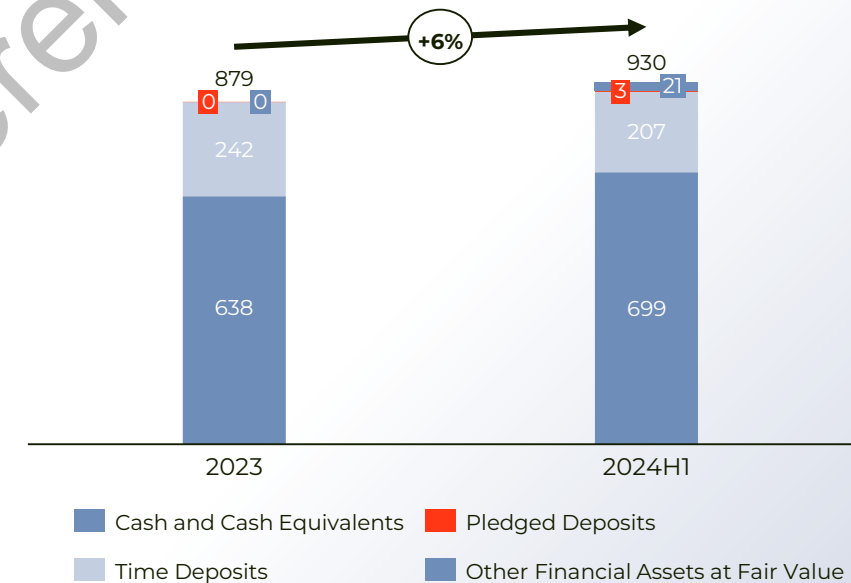
(In millions RMB)



- In 2024H1, we achieved an **operating profit of 46.2 million**, marking a 69.1% increase from 2023H1. The operating profit directly reflects our enhanced profitability and effective cost management.
- The company reported a net profit of **39.95mn, up 78.6% period-on-period**. With a robust and sustainable self-funding ability, the ongoing inflow of operating cash has optimized our asset structure, enabling further investment in R&D and commercial activities.

Liquidity and Financial Resources

(In millions RMB)



- At the end of 2024H1, the Company had a total of 930mn in financial resources available, an **increase of about 5.8%** from the end of the previous period (December 31, 2023), which was 879mn. This growth was **mainly due to cash inflows from the company's operating activities**.
- The ample financial reserves on hand ensure the company's continued stable operation and support ongoing exploration of business development opportunities.

02

The Progress of CCT Implementation

For Investors' Reference Only

Commercialization Collaboration Progress



Overseas Market



- **Distribution Agreement signed** for **SFA & BTK DCB sales in overseas market in 2023.**
- BSC has commenced selling Acotec products in overseas market.



Chinese Market



- **Distribution Agreement signed** for Approved **Coronary Products** (YAN, RT-Zero® and Vericor-14®), **AVF Products** (AcoArt Orchid® (AVF indication), AcoArt Iris® (AVF indication) and ACOART AVENS®) in 2023 and distribution agreement signed for AV Scoring Balloon (Peridge®) in 2024. BSC has commenced selling Acotec products.
- **The collaboration scope will broaden** with the expected approval of several new products in 2024.

Global Expansion landscape of Collaborative Products

With the launch of additional products in China and globally, the scope and geographical coverage of collaboration are continuing to expand.

Overseas countries



SFA DCB
AcoArt Orchid®



BTK DCB
AcoArt Tulip® & Litos®



SFA DCB and BTK DCB have further expanded their coverage in overseas countries in 2024:

- Finland
- Sweden
- Austria
- Chile
- The United Kingdom
- The Netherlands

China



PTCA Balloon
YAN



Micro-catheter
Vericor-14®



CTO small
Balloon
RT-Zero®



AcoArt Orchid®
(AVF indication)



PTA Balloon
AcoArt Iris®
(AVF indication)



AVF DCB
ACOART
AVENS®



AV Scoring Balloon
Peridge®



Key Updates on Collaboration with BSC (2/2)

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Internal Process Alignment and Qualification Completed in 2023

 **Qualified Supplier**

 **Supply Chain Integration**

- Acotec is **accelerating the overseas product registration process** to meet the increasing sales demands of BSC.

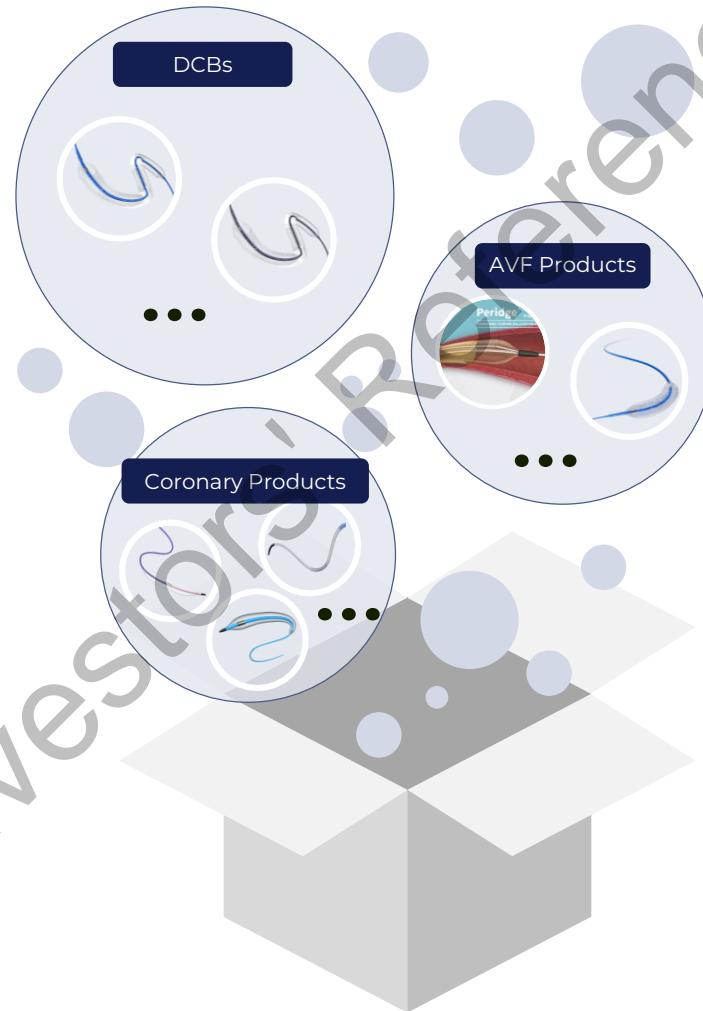
**More countries,
More products...**



Estimated Revenue from Collaboration in 2024

**¥ 37.5
Million**

1. FX: 7.1074
2. The estimated revenue for collaborative products includes signed contracts.



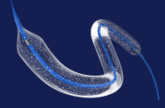
03

Product Commercialization

For Investors' Reference Only

We maintained market competitiveness through our reliable products and first-mover advantages

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SFA DCB
AcoArt Orchid® & Dhalia®/
Orchid Plus

1700

Hospital
Admitted

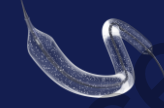


- Acotec's SFA DCB is the first approved product in China. With early-mover advantage and outstanding clinical performance, we have established a strong competitive edge;
- Still the leading brand in market share.



冀
HEBEI

- Winning bids in Hebei+ Sanming VBP;
- We saw a rapid increase in hospital admissions and implantations in the VBP areas.



BTK DCB
AcoArt Tulip® & Litos®

800

Hospital
Admitted



- Exclusive products in China;
- We are committed to improving physicians' therapeutic approaches and skills.

Acotec@VEC2024



Acotec@SJVF2024



BTK Surgery Demonstration



BTK DCB-China Real World Data
Release @LINC

Acotec DCB for below-the-knee
lesions in CLTI patients
- Chinese real world data

Lianrui Guo, MD
Vascular Surgery Department, Xuanwu Hospital,
Capital Medical University
Beijing, China
on behalf of the CoachPVD Investigators

We maintained market competitiveness through our reliable products and first-mover advantages

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Peripheral Aspiration System AcoStream®

1560

Hospital
Admitted



- 2 generations of products consolidate our market competitiveness;
- Huge and Urgent demand in lower-tier markets;
- A vital growth driver for the company.

豫
HENAN

- Winning the bid in Henan's VBP has accelerated product admissions in hospitals and increased implanting volumes.



RFA System AcoArt Cedar®

500

Hospital
Admitted



- Continuously expanding hospital coverage, conducting training programs to enhance doctors' skills and knowledge, promoting therapy transformations.

豫
HENAN

- Winning the bid in Henan's VBP has accelerated product admissions in hospitals and increased implanting volumes.

AcoStream Thrombectomy Case Competition



Sharing of Standard Operations for AcoStream

AcoStream在DVT腔内祛栓中的细节优化管理及规范化操作浅谈 (上篇)

北京先瑞达 北京先瑞达 2024年06月21日 11:31 上海

2024年5月25日在第十三届上海交通大学血管论坛学术交流上,来自宁波市第二医院余钻艇教授分享他在临床中应用AcoStream吸栓导管治疗下肢深静脉血栓形成的一些见解,并进一步总结了在AcoStream导管进行腔内祛栓中的细节优化管理及规范化操作,以进一步提高吸栓效率及吸栓安全性。

本期推送将带来AcoStream在DVT腔内抽吸血栓时需做好的八大细节优化管理上篇(即1-4点),后续内容将在下篇中呈现,敬请期待。

RFA System Experience Sharing Seminar



Varicose Vein- Free Medical Consultation



A Review on the Company's Product Winning Bids in VBP

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FEB	MAR	APR	MAY	JUN	JUL	AUG-DEC	JAN	FEB	MAR	APR	MAY	JUN
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HENAN VBP

Release Notification

Being Implemented in Henan Province

Continuation Purchase Notice

HEBEI+ SANMING VBP

Release Notification


Gradually being Implemented in Hebei Province and other Sanming Alliance provinces and cities

JJJ "3+N" VBP


Release Notification

Being Implemented


HENAN VBP



Aspiration System




RFA System



PTA Balloon

- VBP was being conducted for neuro intervention and peripheral intervention products, covering public hospitals within Henan Province.
- **Aspiration System, RFA System and PTA Balloon have been successfully awarded contracts.**

HEBEI+ SANMING VBP



SFA DCB

Other products of our company have not been included in this VBP

- A VBP for 19 types of products including biopsy needles and contrast catheters has been conducted, with peripheral DCB included in the scope. The coverage area includes Hebei Province and other provinces and cities within the Sanming Alliance.
- Acotec's SFA DCB have been successfully awarded contracts in both ≤150mm and >150mm specifications, with rapid growth in implant volume within the VBP areas after implementing.

JJJ (京津冀) "3+N"

- The procurement category did not include the company's peripheral interventional products that were already launching in the market.



- ✓ Embracing the opportunities brought by VBP
- ✓ Solidifying our leading position in the existing market and actively seize new market opportunities
- ✓ With rapid growth in implant volume and a steady increase in market supply, the industry is set to enter a period of accelerated development.

04

R&D and Product Approvals

For Investors' Reference Only

We've proactively positioned several innovative products, with 2024 is anticipated to be a bumper year for product approvals.

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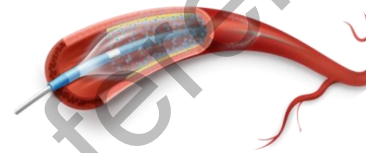
3

New Approvals(2024/6/30)



6

Products have been applied for registration with the NMPA



Intracranial DCB
AcoArt Daisy®

- ✓ Vertebral Artery DCB
- ✓ Coronary Paclitaxel DCB
- ✓ Coronary Sirolimus DCB
- ✓ Peripheral Coil
- ✓ Peripheral Scoring Balloon

Multiple products are undergoing clinical trials



BTK DCB
(U.S.)



Peripheral
Sirolimus
DCB



Peripheral
Spot Stent



Peripheral IVL
System



We have developed a product pipeline that spans multiple departments, creating a competitive edge with a comprehensive product portfolio.

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17
Approved Products

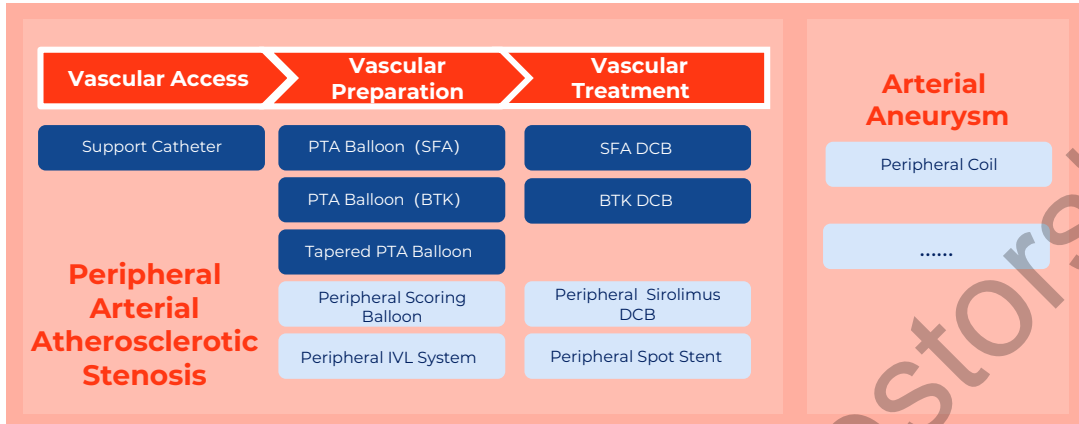
11
Products under development/registration/clinical trials

1
DCB indication expansion

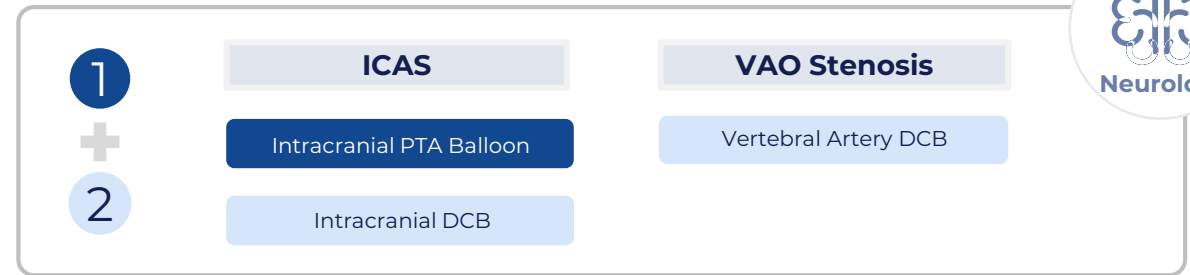
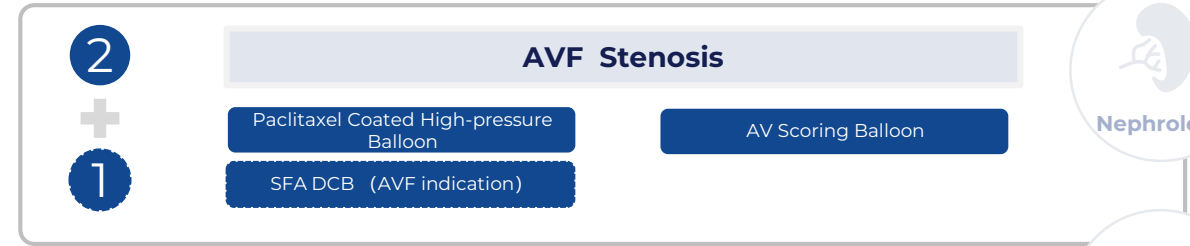
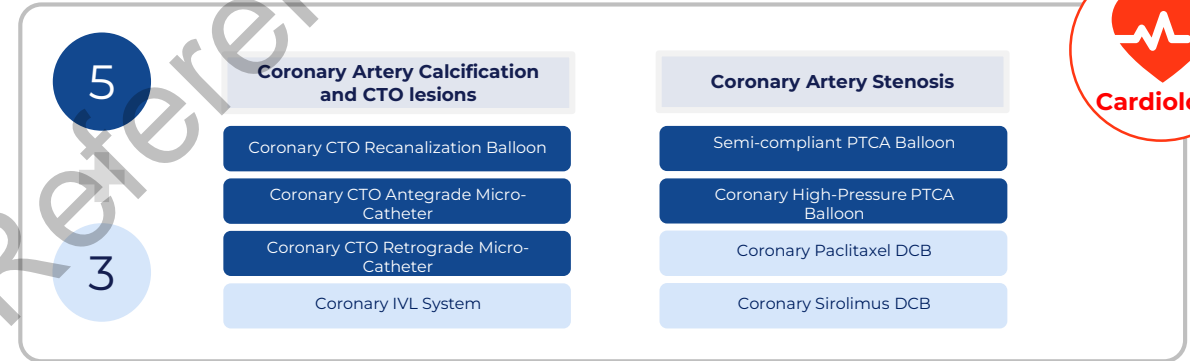
21
Overseas countries converge



9 + 6



● Approved ● Under development/registration/clinical trials ○ DCB Indication Expansion



We have launched several first & best-in-class products, and the approval process is accelerating both in domestic and international market

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2016-2021

5

Key Products



SFA DCB

BTK DCB



Aspiration System

2022

5

+

1

Key Products



RFA System

SFA DCB (AVF indication expansion)



Peripheral Support Catheter

2023

4

Key Products



Aspiration System (2nd Gen)

AVF DCB



BTK DCB

FDA IDE Approval

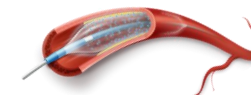
2024

3

+

6

Key Products



Intracranial DCB



Vertebral Artery DCB

Coronary Sirolimus DCB

Coronary Paclitaxel DCB

2025-2026

5

Key Products



Peripheral Sirolimus DCB

Peripheral Spot Stent

IVL System

.....

Approved

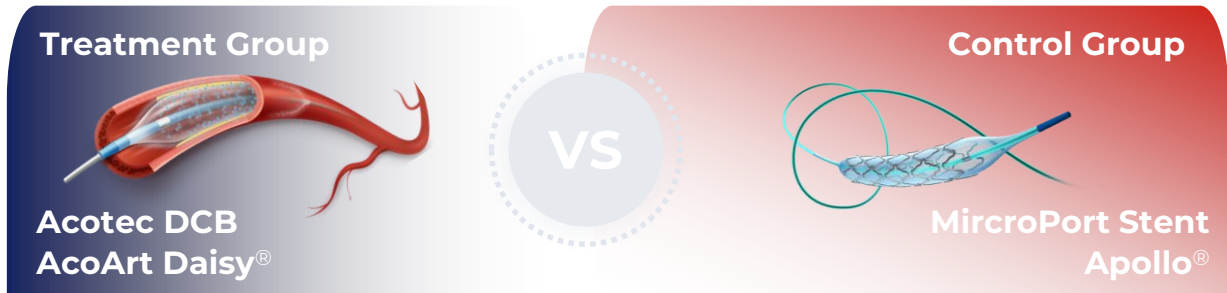
Under development/registration/clinical trials

DCB Indication Expansion

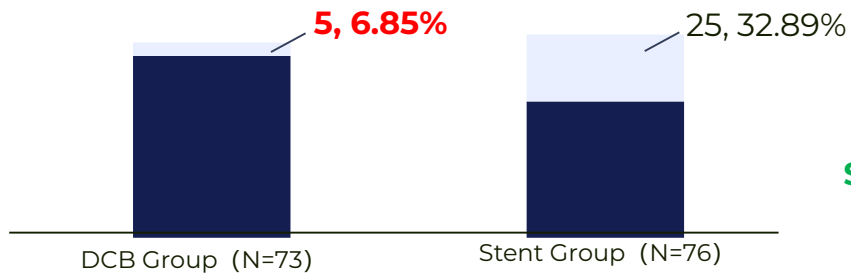
The First Approved Product in China

The First Approved Domestically Manufactured Product in China

Clinical Trial



The restenosis rate at 6-month follow-up

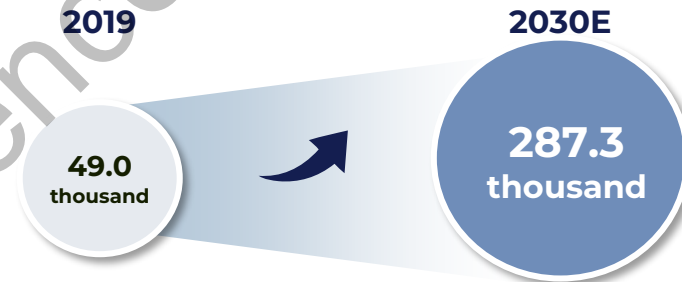


Superior efficacy
clinical trial
results

The target lesion restenosis rate at 6-month

	DCB Group	Stent Group	Rate difference and 95% CI
Number of Follow-up Cases	73	76	NA
Number of Cases with Lesion Restenosis	5	25	NA
Restenosis Rate	6.85% (5/73)	32.89% (25/76)	-19.02% (-27.42, -6.18%)

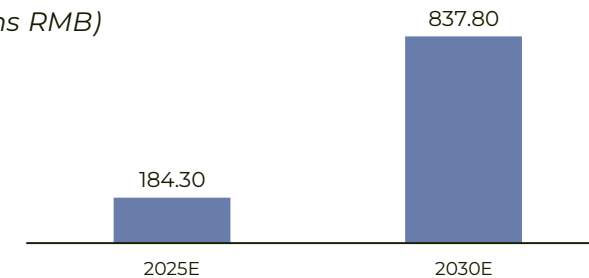
Forecasted volume of ICAS interventional procedures



- With a recorded 5mn stroke cases in 2019, including around 3.5mn ischemic strokes, approximately 1.6mn cases involved ICAS.
- Considering the rising patient awareness and the advancing maturity of intracranial vascular disease intervention, the projected volume of interventional surgeries is expected to reach **287.3 thousand per year by 2030.**

Market size forecast for DCB in treating ICAS

(In millions RMB)



- Based on data analysis, after the approval and introduction of Acotec intracranial DCB, the market size for intracranial DCB (ICAS indication) is forecasted to reach approximately **RMB 837.8mn by 2030.**

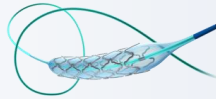
The vertebral artery DCB has shown excellent clinical trial results, and its launch will further strengthen the company's position in the neurointerventional field.

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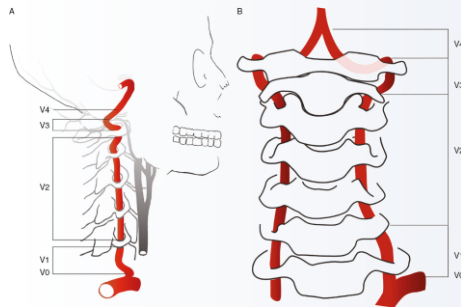
Clinical Trial



Treatment Group
AcoArt Verbena®
& Vinca® DCB



Control Group
Apollo® Stent



Study Objective

To verify the efficacy and safety of Vertebral DCB in the endovascular treatment of vertebral artery origin (VAO) stenosis



Study Design

Prospective, multicenter, randomized controlled non-inferiority trial



Patients Enrollment

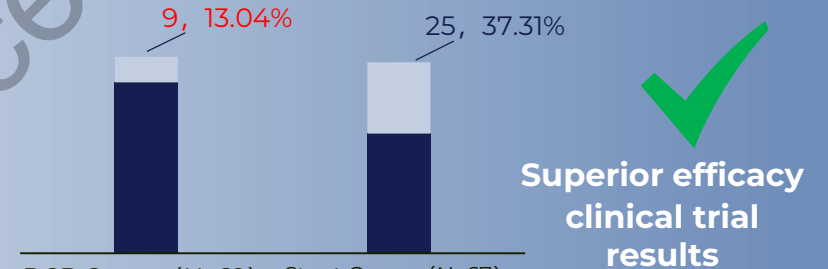
180 patients
1:1 allocate to the DCB group and the Stent group.



Primary Study Endpoints

12-month follow-up:
Restenosis rate of the target lesion

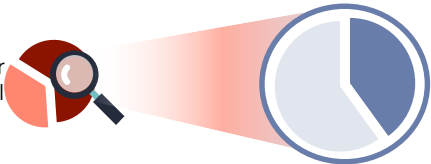
The restenosis rate at 12-month follow-up



	DCB Group	Stent Group	Rate difference and 95% CI
Number of Follow-up Cases	69	67	NA
Number of Cases with Lesion Restenosis	9	25	NA
Restenosis Rate	13.04%	37.31%	-24.27% (-38.31%, -10.23%)

VAO stenosis is a significant factor in ischemic stroke occurrence

Ischemic strokes account for **70.2%** of all strokes



25%~40% of ischemic strokes occur in the posterior circulation

- Stroke is the second leading cause of death and the third leading cause of disability globally.
- 25-40% of ischemic strokes occur in the posterior circulation, with 9-33% having VAO stenosis or occlusion.
- Treating VAO stenosis is significant for stroke prevention.**

Source: Frost & Sullivan research report; CIC research report.

The market for DCB treatment of vertebral artery stenosis holds promising prospects

2030E

216.2
thousand

- Traditional stent/balloon angioplasty may lead to neointimal hyperplasia and relatively high rates of restenosis. DCB treatment has the advantages of no implants left in the blood vessels, offers promising prospects for future treatments.
- According to CIC Consulting research, it is projected that by 2030, the number of surgeries for ischemic stroke treated with DCB will be approximately 216,000.

A series of significant coronary products are on the verge of regulatory approval, creating a robust basis for market expansion—Coronary DCBs

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Clinical Trial- Coronary Sirolimus DCB

Treatment Group

Acotec-Coronary Sirolimus DCB

Control Group

Yinyi-Bingo Paclitaxel DCB

Study Objective	To verify the efficacy and safety of Coronary Sirolimus DCB in the treatment of bifurcation lesions in coronary arteries
Study Design	Prospective, multicenter, randomized controlled non-inferiority trial
Patients Enrollment	230 patients 1:1 allocate to the Treatment group and the Control group
Primary Study Endpoints	At 9 months post-surgery, the diameter stenosis rate (DS.%) of the target lesion branch vessel as shown by angiography.

	Treatment Group	Control Group	Rate difference and 95% CI
Number of cases included in the PPS	91	94	-
The diameter stenosis rate of the target lesion	30.52%	33.46%	-1.93% (-5.79%, 1.92%)

✓ The non-inferiority hypothesis is established

Clinical Trial- Coronary Paclitaxel DCB

Treatment Group

Acotec-Coronary Paclitaxel DCB

Control Group

Cardionovum-RESTORE DEB

Study Objective	To verify the efficacy and safety of Coronary Paclitaxel DCB in the treatment of small vessel disease in coronary arteries
Study Design	Prospective, multicenter, randomized controlled non-inferiority trial
Patients Enrollment	230 patients 1:1 allocate to the Treatment group and the Control group
Primary Study Endpoints	At 9 months post-surgery, the intra-segment diameter stenosis rate (DS.%) as shown by angiography

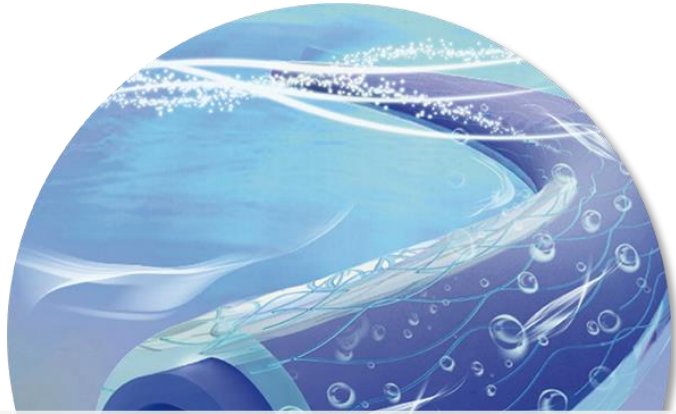
	Treatment Group	Control Group	Rate difference and 95% CI
Number of cases included in the PPS	96	98	-
The intra-segment diameter stenosis rate	31.09%	40.32%	-9.16% (-13.99%, -4.34%)

✓ On the basis of the non-inferiority hypothesis, superior efficacy results are achieved

Both products have submitted registration applications and are expected to be approved for marketing by the end of 2024

We have expanded our manufacturing capabilities in the upstream of the industry chain and create a competitive edge in R&D and production

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Hydrophilic Lubricious Coatings

- We have gradually mastered advanced hydrophilic lubricating coating technology, which has superior performance to international products. This will enhance our product performance, significantly reduce raw material costs, and shorten the overseas procurement cycle.



Enhancing R&D Efficiency

We utilize our in-house technology to expedite prototyping. This allows for more trial-and-error opportunities, enhancing R&D efficiency while maintaining quality.



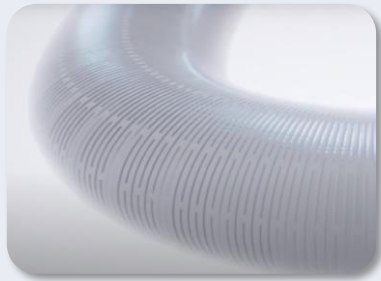
Self-sufficiency in producing raw materials

Our self-produced raw materials have achieved the desired quality level, and we are gradually replacing some of the originally imported materials with our own.

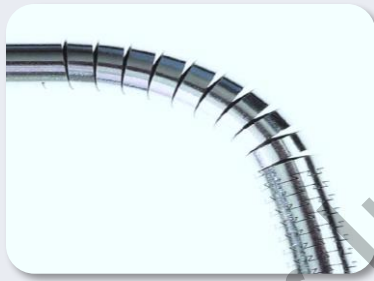


Reduce R&D and production costs

The efficient R&D, as well as a high proportion of self-produced raw materials, have helped us achieve cost reduction and efficiency improvement.



Laser Cutting



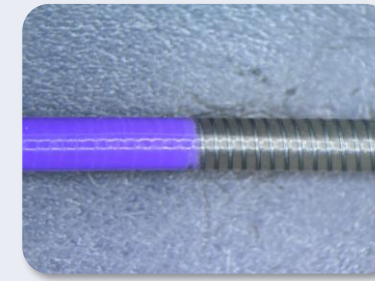
Laser Welding



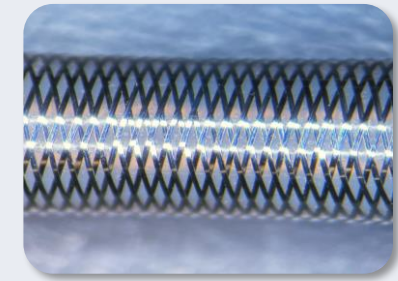
Extrusion &
Balloon Forming



Coiling



Catheter Assembly



Braiding

We are enhancing manufacturing capacity in Beijing & Shenzhen to meet increasing market demand

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2+M Units/Year

One-shift Production Capacity,
can double by working in two shifts
(After Beijing & Shenzhen New Facility fully put in use)

1+M Units/Year

Production Capacity for OEM,
can double by working in two shifts
(After Beijing & Shenzhen New Facility fully put in use)

The gross floor area of production facilities

30,800m²

Beijing

6,220m²

Shenzhen

Production Capacity

466,644

Production Capacity

202,811

Actual Production
Volume

43.5%

Utilization Rate



Beijing
Manufacturing Facility



Shenzhen
Manufacturing Facility



New Beijing Facility

THANKS!

谢谢!

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Appendix: Products and Pipeline-Full Product Portfolio (1/2)

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Department	Products and Product Candidates	Indications / Applications	Key Technologies	Phase				Upcoming Milestone
				Area	Pre-clinical Studies	Clinical Studies	Registration	
Vascular Surgery	AcoArt Orchid® & Dhalia®/Orchid Plus★ ^{Note 1}	Superficial femoral artery (SFA) and popliteal artery (PPA) disease	Drug coating technology	China	██████████	██████████	██████████	NMPA Approval★ /
				EU	██████████	██████████	██████████	CE★ /
	AcoArt Tulip® & Litos®★	Below-the-knee (BTK) artery disease	Drug coating technology	China	██████████	██████████	██████████	NMPA Approval★ /
				EU	██████████	██████████	██████████	CE★ /
				U.S.	██████████	██████████	██████████	FDA IDE Approval /
	AcoArt Iris® & Jasmin®	PTA Balloon applied in PTA procedure	Polymer materials	China	██████████	██████████	██████████	NMPA Approval★ /
	AcoArt Lily® & Rosmarin®	PTA Balloon applied in PTA procedure	Polymer materials	China	██████████	██████████	██████████	NMPA Approval★ /
	Peripheral Aspiration System (AcoStream®)▲	DVT, ALI	Aspiration platform	China	██████████	Exempted from clinical trial	██████████	NMPA Approval★ /
				Brazil	██████████	Exempted from clinical trial	██████████	ANVISA Approval★ /
	Radiofrequency Ablation System (AcoArt Cedar®)	Saphenous varicose veins	RF platform	China	██████████	██████████	██████████	NMPA Approval★ /
				China	██████████	██████████	██████████	NMPA Approval★ /
				U.S.	██████████	██████████	██████████	FDA Approval★ /
	Peripheral Support Catheter (Vericor®)▲	Peripheral CTO lesion	Polymer materials	Brazil	██████████	Exempted from clinical trial	██████████	ANVISA Approval★ /
				Thailand	██████████	██████████	██████████	TFDA Approval★ /
				Japan	██████████	██████████	██████████	MHLW Approval★ /
PTA Balloon (P-Conic®)	PTA	Polymer materials	China	██████████	Exempted from clinical trial	██████████	NMPA Approval★ /	
2nd Gen Peripheral Aspiration System (2 nd Generation AcoStream®)▲	DVT, ALI	Aspiration platform	China	██████████	Exempted from clinical trial	██████████	NMPA Approval★ /	
Peripheral Spot Stent	SFA and PPA disease	Polymer materials	China	██████████	██████████	██████████	2026	
Lower Limb Sirolimus DCB	SFA and PPA disease	Drug coating technology	China	██████████	██████████	██████████	2026	
Peripheral Scoring Balloon	SFA and PPA disease	Polymer materials	China	██████████	██████████	██████████	2024	
Peripheral Coil	Embolization	Polymer materials	China	██████████	██████████	██████████	2024	
Peripheral Thrombectomy Device	DVT, ALI and PE	Polymer materials	China	██████████	██████████	██████████	2025	
Peripheral IVL System	Intravascular calcium	Polymer materials	China	██████████	██████████	██████████	2026	

★Core product ☆ Indication expansion of core product ★Commercialization

▲ Exempted from clinical trial requirements in accordance with the Catalogue of Medical Device Exempted from Clinical Trials (免於進行臨床試驗醫療器械目錄) promulgated by the NMPA as amended.

Note: We have been continuously improving the performance of AcoArt Orchid® & Dhalia™. As advised by NMPA and as part of our business strategy, we decided not to register Orchid Plus as a separate product. Alternatively, we applied to register Orchid Plus as an upgrade version of AcoArt Orchid® & Dhalia® with improved delivery balloon catheter system, and received the revised NMPA approval for AcoArt Orchid®& Dhalia® in November 2021.

Appendix: Products and Pipeline-Full Product Portfolio (2/2)

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Department	Products and Product Candidates	Indications / Applications	Key Technologies	Phase				Upcoming Milestone
				Area	Pre-clinical Studies	Clinical Studies	Registration	
Cardiology	Semi-compliant PTCA Balloon (YAN)	PTCA	Polymer materials	China	Exempted from clinical trial	Exempted from clinical trial	NMPA Approval★	/
	Coronary CTO Recanalization Balloon (RT-Zero®)▲	Coronary CTO	Polymer materials	China	Exempted from clinical trial	Exempted from clinical trial	NMPA Approval★	/
	Coronary CTO Antegrade Micro-Catheter (Vericor-14®)▲	Coronary CTO	Polymer materials	China	Exempted from clinical trial	Exempted from clinical trial	NMPA Approval★	/
				Japan	Exempted from clinical trial	Exempted from clinical trial	MHLW Approval★	/
				Thailand	Exempted from clinical trial	Exempted from clinical trial	TFDA Approval★	/
	Coronary Retrograde Micro-Catheter (Vericor-RS®)▲	Coronary CTO	Polymer materials	China	Exempted from clinical trial	Exempted from clinical trial	NMPA Approval★	/
	Coronary High-Pressure Balloon (YIYAN)	PTCA	Polymer materials	China	Exempted from clinical trial	Exempted from clinical trial	NMPA Approval★	/
	AcoArt Camellia® (DCB)	Coronary small vessel diseases	Drug coating technology	China	Completed	In Progress	Registration	2024
Coronary Sirolimus DCB	Bifurcation lesions	Drug coating technology	China	Completed	In Progress	Registration	2024	
Coronary IVL System	Coronary lesion calcium	Polymer materials	China	Completed	In Progress	Registration	2026	
Nephrology	AcoArt Orchid® & Dhalia®/Orchid Plus☆(DCB)	Arteriovenous fistula stenosis	Drug coating technology	China	Completed	In Progress	NMPA Approval★	/
	Paclitaxel Coated High-pressure Balloon ACOART AVENS®▲	AVF PTA procedure	Drug coating technology	China	Completed	In Progress	NMPA Approval★	/
	AV Scoring Balloon (Peridge®) ^{Note 2}	AVF PTA procedure	Polymer materials	China	Completed	In Progress	NMPA Approval★	/
Neurology	Intracranial PTA Balloon (NEO-Skater®)▲	Intracranial PTA procedure	Polymer materials	China	Completed	Exempted from clinical trial	NMPA Approval★	/
	AcoArt Verbena® & Vinca® (DCB)	Vertebral atherosclerotic stenosis	Drug coating technology	China	Completed	In Progress	Registration	2024
	AcoArt Daisy®	Intracranial atherosclerotic stenosis	Drug coating technology	China	Completed	In Progress	Registration	2024

★ Core product

☆ Indication expansion of core product

★ Commercialization

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