



2025H1 Business Performance Review





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R&D, Product Approvals, and Manufacturing Status



Q&A

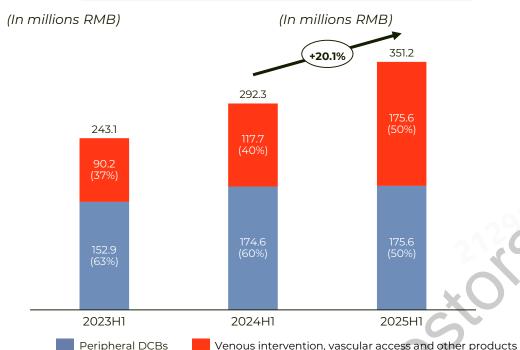


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2025H1 Financial Performance Review

2025H1 Financial Performance Review (1/3)

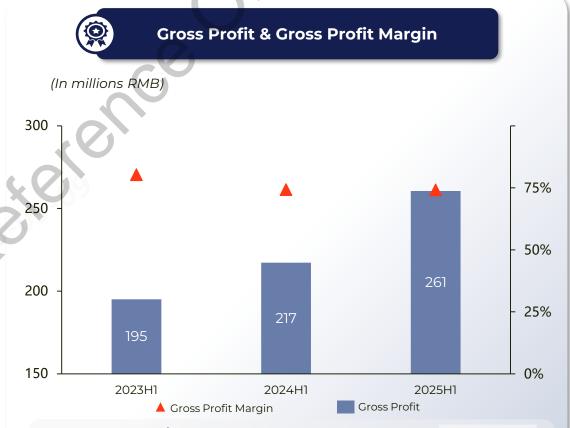




- In 2025 H1, the company's business continued to grow steadily, with total revenue reaching **RMB 351 mn**, a yoy increase of **20.1%**.
- Revenue from peripheral DCBs amounted to RMB 176 mn.
- Revenue from Venous Intervention, vascular access, and other business was RMB 176mn, up 49.2% yoy. Thanks to the continuous increase in the penetration rate of the company's products and the approval of several new products, the company's sources of income have become more diversified, driving rapid growth in this part of the business and increasing its revenue share to 50%.

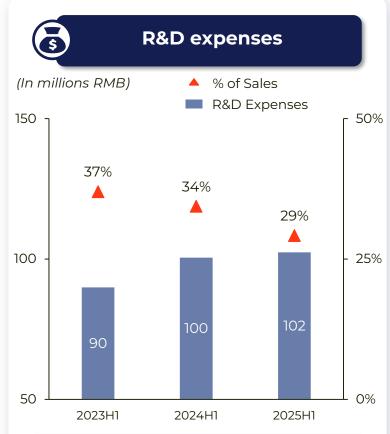
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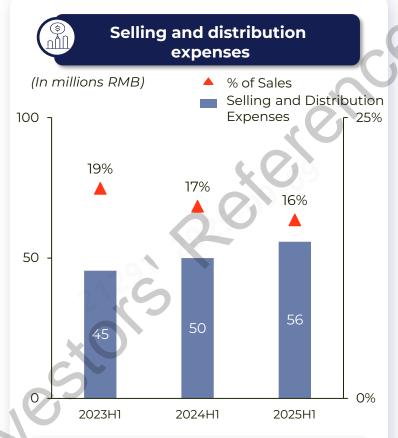


- 2025 H1 Gross Profit: RMB 261 mn
- 2025 H1 **Gross Margin**: 74.2%, consistent with the same period in 2024
- Key Drivers for top-tier gross margin: 1) Continuous optimization of gross margin for venous and access products after volume ramp-up; 2) DCB products, which have been commercialized for over 10 years, have maintained a good gross margin level; 3) Implementation of cost-reduction and efficiency-improvement measures, including replacing purchased raw materials with self-produced ones and optimizing production processes.

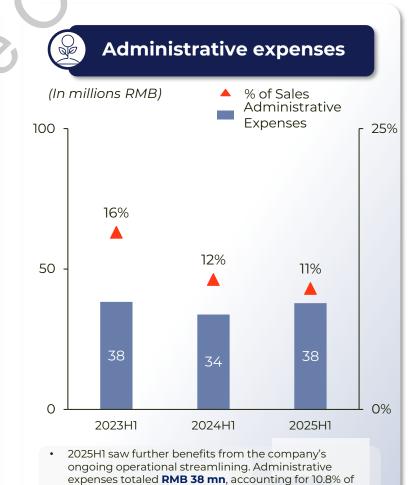




- In 2025H1, R&D expenses amounted to approximately RMB 102 mn, reflecting a modest yoy increase of around 2% in absolute terms, while the R&D expense ratio declined. The company remains focused on tracking clinical and market needs, initiating new projects, and advancing key R&D and registration activities globally, thereby strengthening the foundation for future growth.
- The R&D expense ratio fell to about 29%, compared to 34% in 2024H1, largely driven by strong revenue expansion and increasing benefits from platform synergies.



- Sales and distribution expenses in 2025H1 reached approximately RMB 56 mn, rising 11.6% yoy. This increase was primarily due to expanded market outreach and academic activities following several new product launches, which were aimed at enhancing physician and patient education, elevating brand presence, and boosting product recognition to sustain competitive advantage.
- The sales expense ratio declined to 16%, as a result of robust revenue growth.



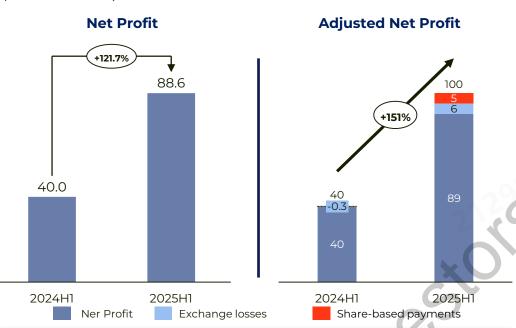
revenue—maintaining an efficient and stable level.

2025H1 Financial Performance Review (3/3)



Net Profit & Adjusted Net Profit

(In millions RMB)



- In 2025H1, the Company achieved **a net profit** of **RMB 88.58 mn**, representing a yoy increase of 121.7%, with a net profit margin of 25%.
- Excluding approximately RMB 5.54 mn in exchange losses and around RMB 5.45 mn in one-time share-based payment, the company delivered **an adjusted net profit** of approximately **RMB 99.57 mn**, up 151% year on year.
- The Company demonstrated strong business growth with an increasingly diversified revenue structure as more products were launched. Effective cost optimization and precision management measures further contributed to accelerated profitability.

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Liquidity and Financial Resources



- As of the end of 2025H1, the Company's available financial resources totaled approximately **RMB 1 billion**.
- Sufficient cash reserves ensure stable operations and support business development opportunities.



02

The Progress of CCT Implementation

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Key Updates on Collaboration with BSC: Product Commercialization

Global Expansion Landscape of Collaborative Products

With the launch of products in China and globally, the scope and geographical coverage of collaboration are continuing to expand.



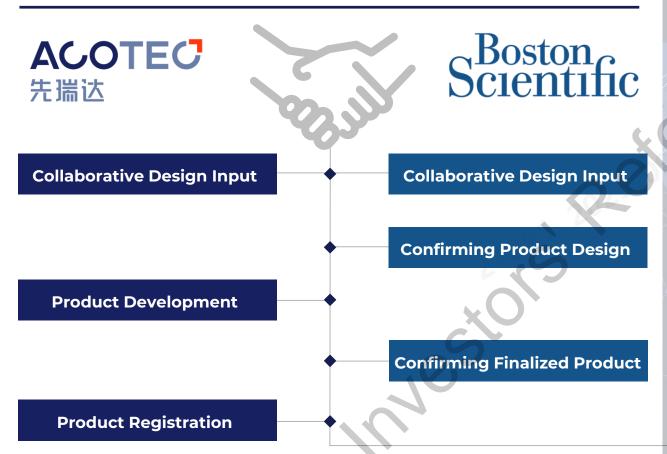
Hong Kong, China and Taiwan, China



In 2025, Acotec and BSC continued to advance their cooperation on the commercialization of multiple peripheral and coronary products in Hong Kong and Taiwan, China.

Key Updates on Collaboration with BSC: R&D

In 2025, Acotec and BSC entered into R&D Services Agreement for collaborative partnership in R&D, focusing on the co-development of products.



Product Commercialization

Upon market launch of co-development products, BSC holds the global commercialization rights for these products.



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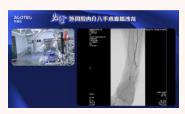
Product Commercialization

Peripheral DCB products have been listed in over 2,500 hospitals



Market Strategy:

 Acotec's SFA DCB was the first approved product of its kind in China. Leveraging this early-mover advantage and its outstanding clinical performance, we have established a strong competitive edge and maintain our leadership in market share.





VBP:

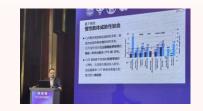
- Winning in Hebei+ Sanming VBP accelerates the hospital listing and coverage, driving rapid growth in clinical implants. SFA DCB was also recently included in the Hebei renewal tender.
- We won bids in the Henan provincial VBP in 2025.



Market Strategy:

 As the exclusive product provider, we are advancing domestic BTK treatment standards through our comprehensive onestop therapeutic device portfolio.









Venous intervention products have been listed in over 2,500 hospitals



Peripheral Aspiration System AcoStream®

Market Strategy:

- We have established a complete product matrix to enhance the clinical efficacy of our aspiration systems.
- Leveraging our first-mover advantage, we have extensively penetrated the lowertier markets, addressing the urgent demand particularly in Tier 3 and 4 cities.

VBP:

- Winning the bid in Henan's VBP in 2023 accelerated product admissions in hospitals and increased implant volumes.
- We won bids in the Henan provincial VBP again in 2025.







Peripheral RFA System AcoArt Cedar®



Market Strategy:

 We are continuously expanding our hospital coverage, conducting training programs to enhance physicians' skills and knowledge, and promoting therapy transformation.

VBP:

- Winning the bid in Henan's VBP in 2023 accelerated product admissions in hospitals and increased implanting volumes.
- We won bids in the Henan provincial VBP again in 2025.







AcoArt Verbena: Addressing Unmet Clinical Needs with Robust Efficacy to Drive Growth

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AcoArt Verbeng® 椎动脉紫杉醇涂层球囊扩张导管 介入无植入 守护新"涂"径 经典载药技术的又一大应用 介入无植入,为椎动脉开口处狭窄患者提供新的临床选择

50,000 procedures/year

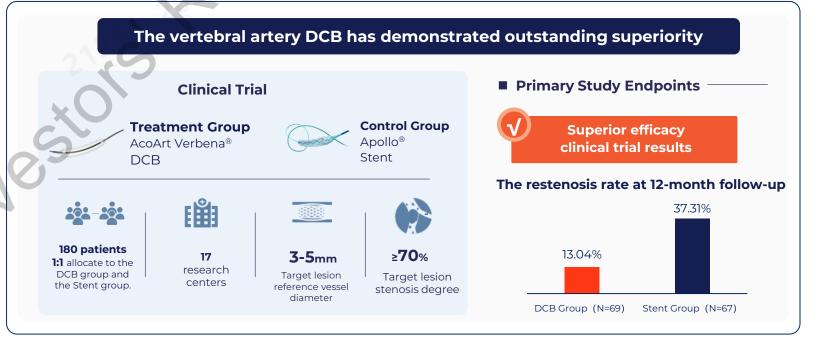
- Current annual vertebral artery origin stenosis (VAOS) intervention volume is approximately 50,000, growing at a rate of 15% per year.
- Vessels on the non-dominant side (2–3 mm in diameter) are often too small for stending – DCE addresses this unmet clinical need and unlocks new market potential.

Ischemic strokes account for 70.2% of all strokes



25%~40% of ischemic strokes occur in the posterior circulation

- Stroke is the second leading cause of death and the third leading cause of disability globally.
- According to epidemiological survey data released by the Chinese Stroke Association, there are 3.3 million new stroke cases annually in China. Between 25% and 40% of ischemic strokes occur in the posterior circulation, and among these, 9% to 33% involve VAO stenosis or occlusion. Therefore, among the annual new stroke cases, an estimated 150,000 to 200,000 patients present with VAOS.
- Treating VAO stenosis is significant for stroke prevention.

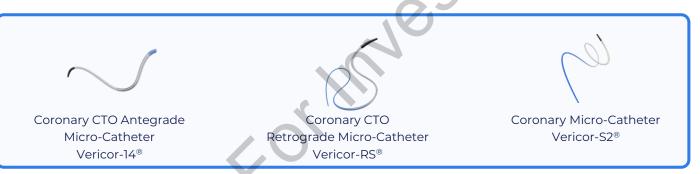


With Approvals of Our Coronary Paclitaxel and Sirolimus DCBs, We Now Offer a TRUSTED INNOVATION Comprehensive Portfolio and a Strong Commercial Outlook











Supply Chain Advantages

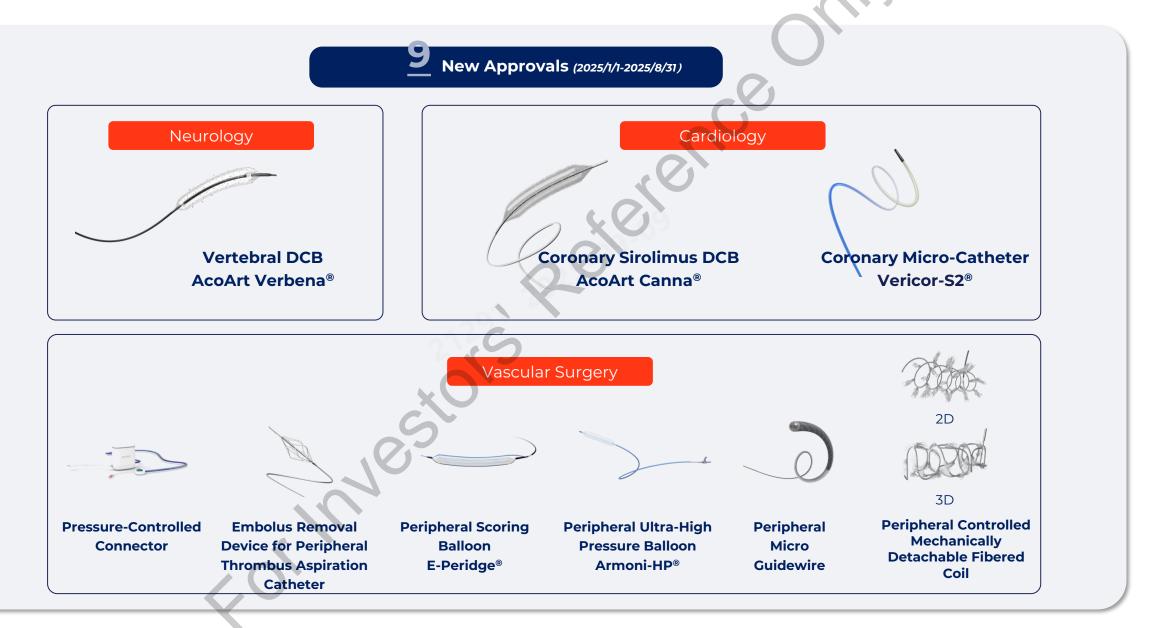
Supply Chain Strength Ensures Acotec's Product Quality, Cost Control, and Sustained Supply



04

R&D, Product Approvals, and Manufacturing Status





Diverse Tech Accumulation: Building a Multi-Specialty Portfolio, Boosting

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R&D & Achieving Scale



Drug-coating Technology

Polymer Material Technology

Metal Processing

Plasma Welding

Aspiration Platform Technology

RFA Technology

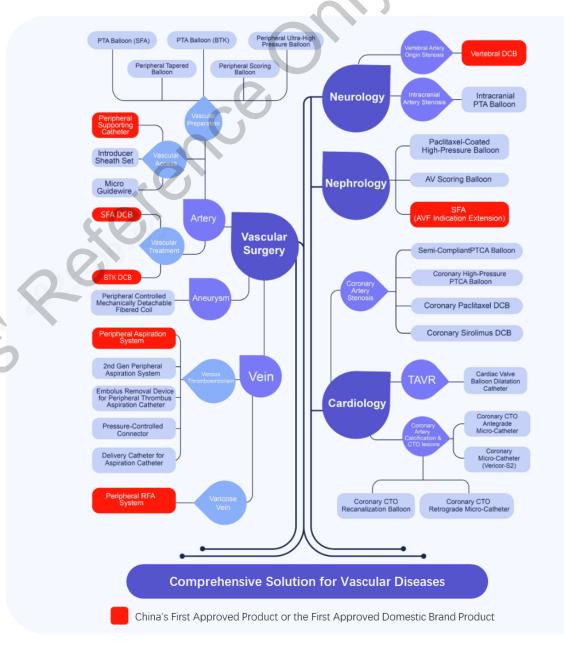
Fiber Composite Technology

•••••

30
Approved Products

Department Coverage

29Overseas countries converge



The BTK DCB AcoArt Litos®: Multiple clinical trial sites activated in U.S./Europe, TRUSTED INNOVATION patient enrollment ongoing







- ✓ US and European sites simultaneously activated
- ✓ Patient enrollment progressing systematically
- ✓ US BTK surgery volume is 150,000/year, indicating broad application prospects for DCB











 We have partnered with several renowned sites and PIs in the peripheral vascular disease field in the U.S.



 Acotec BTK DCB obtained CE Mark in 2014 and has been clinically applied in Europe for nearly 10 years. European PIs are familiar with the product and have extensive clinical experience.













Expanding R&D and Production Across Core Industrial Chain, Building an Innovation Moat

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 We utilize our in-house technology to expedite prototyping. This allows for more trial-and-error opportunities, enhancing R&D efficiency while maintaining quality.



Self-sufficiency in producing raw materials

 Our self-produced raw materials have achieved the desired quality level, and we are gradually replacing some of the originally imported materials with our own.

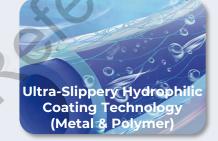


Reduce R&D and production costs

 The efficient R&D, as well as a high proportion of self-produced raw materials, have helped us achieve cost reduction and efficiency improvement.













Fiber Composite Technology





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4+M Units/Year

Market Demand and OEM Business

Sufficient to Meet Growing Market Demand and Potential OEM Needs

The gross floor area of production facilities

30,800m² 8,126m²

BEIJING SHENZHEN









05 Q&A



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Products and Pipeline-Full Product Portfolio (1/2)

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	Products and Product Candidates	Indications / Applications	Key Technologies			Phase			
Department				Area	Pre-clinical Studies	Clinical Studies	Reg	jistration	Upcoming Milestone
Vascular	A A C L'I® O DI I' ® IO L'IDI A Note?	Superficial femoral artery (SFA) and	B	China		•	—	NMPA Approval★	/
Surgery	AcoArt Orchid® & Dhalia®/Orchid Plus★ ^{Note 1}	popliteal artery (PPA) disease	Drug coating technology	EU	—	•	 •	CE★	/
	AcoArt Tulip [®] & Litos [®] ★	Below-the-knee (BTK) artery disease	Drug coating technology	China	0	•	— •	NMPA Approval ★	/
				EU			o	CE★	/
				U.S.			Ø		
	AcoArt Iris® & Jasmin®	PTA Balloon applied in PTA procedure	e Polymer materials	China	-	o	ø	NMPA Approval ★	/
	AcoArt Lily [®] & Rosmarin [®]	PTA Balloon applied in PTA procedure	e Polymer materials	China	500			NMPA Approval★	/
	Peripheral Aspiration System (AcoStream®) ▲	DVT, ALI	Aspiration platform	China		Exempted from clinical trial		NMPA Approval ★	/
	Radiofrequency Ablation System	Saphenous varicose veins	RF platform	China)	- Cililical Cilai		NMPA Approval★	
	(AcoArt Cedar [®])			China				NMPA Approval★	
				US				FDA Approval★	/
	Peripheral Support Catheter (Vericor®) ▲	Peripheral CTO lesion	Polymer materials	Brazil		Exempted from		ANVISA Approval★	/
	rempireral support outrieter (verteer)=	r empheral et o lesion	1 diyirler materials	Thailand		clinical trial		TFDA Approval★	/
			2						/
	PTA Balloon (P-Conic®)	РТА	Polymer materials	Japan China		Exempted from		MHLW Approval★ NMPA Approval★	
	2nd Gen Peripheral Aspiration System	PIA	Polymer materials	Crima		clinical trial		NMPA Apploval	1
	(2 nd Generation AcoStream®)▲	DVT, ALI	Aspiration platform	China		Exempted from clinical trial	Ø	NMPA Approval ★	/
	Introducer Sheath Set Acotrace	РТА	Polymer materials	China	ø	Exempted from clinical trial	Ø	NMPA Approval ★	/
	Delivery Catheter for Aspiration Catheter	DVT	Polymer materials	China		Exempted from clinical trial	②	NMPA Approval ★	/
	Pressure-Controlled Connector ▲	DVT	Aspiration platform	China		Exempted from clinical trial	Ø	BMPA Approval★	/
	Embolus Removal Device for Peripheral Thrombus Aspiration Catheter	DVT	Aspiration platform	China	—	—	—	NMPA Approval★	/
	Peripheral Scoring Balloon (E-Peridge®)	PTA	Polymer materials	China	②	—	②	NMPA Approval★	/
	Peripheral Ultra-High Pressure Balloon (Armoni-HP®)	сто	Polymer materials	China		—	—	NMPA Approval★	/
	Micro Guidewire ▲	РТА	Polymer materials	China	②	Exempted from clinical trial		BMPA Approval★	/
	Peripheral Controlled Mechanically Detachable Fibered Coil	Embolization	Polymer materials	China	—	—	—	NMPA Approval ★	/
	Lower Limb Sirolimus DCB	SFA and PPA disease	Drug coating technology	China	②	—			2026

A made deliver of the product

Products and Pipeline-Full Product Portfolio (2/2)

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Department	t Products and Product Candidates	Indications / Applications	Key Technologies					
				Area	Pre-clinical Studies	Clinical Studies	Registration	Upcoming Milestone
Cardiology	Semi-compliant PTCA Balloon (YAN) 🛦	PTCA	Polymer materials	China	— •	Exempted from clinical trial	MMPA Approval★	/
	Coronary CTO Recanalization Balloon (RT-Zero®)▲	Coronary CTO	Polymer materials	China		Exempted from clinical trial	✓ NMPA Approval★	/
	Coronary CTO Antegrade Micro-Catheter (Vericor-14®) ▲	Coronary CTO	Polymer materials	China Japan Thailand	200	Exempted from clinical trial	NMPA Approval★MHLW Approval★TFDA Approval★	/ /
	Coronary Retrograde Micro-Catheter (Vericor-RS®) ▲	Coronary CTO	Polymer materials	China	- 0	Exempted from clinical trial	NMPA Approval★	
	Coronary High-Pressure Balloon (YIYAN) ▲	PTCA	Polymer materials	China	— •	Exempted from clinical trial	NMPA Approval★	
	Coronary Paclitaxel DCB (AcoArt Camellia®)	Coronary small vessel diseases	Drug coating technology	China	 •	—	— ✓ NMPA Approval★	
	Cardiac Valve Balloon (RunFlow®)	TAVR	Polymer materials	China	— •	— •	——— Ø NMPA Approval★	
	Coronary Micro-Catheter (Vericor-S2 $^{\otimes}$) \blacktriangle	PCI	Polymer materials	China	②	Exempted from clinical trial	── ✓ NMPA Approval★	/
	Coronary Sirolimus DCB (AcoArt Canna®)	Bifurcation lesions	Drug coating technology	China	o	— •	——— ✓ NMPA Approval★	/
	Coronary IVL System	Coronary lesion calcium	Polymer materials	China	—		─ ⊘	2027
Nephrology	AcoArt Orchid®& Dhalia®/Orchid Plus☆(DCB)	Arteriovenous fistula stenosis	Drug coating technology	China	 •	—	■ NMPA Approval★	/
	Paclitaxel Coated High-pressure Balloon (ACOART AVENS®)	AVF PTA procedure	Drug coating technology	China	 Ø	—	—	/
	AV Scoring Balloon (Peridge®)	AVF PTA procedure	Polymer materials	China	—	—	———	/
Neurology	Intracranial PTA Balloon (NEO-Skater®) ▲	Intracranial PTA procedure	Polymer materials	China	ø	Exempted from clinical trial	MPA Approval★	/
	AcoArt Verbena® (DCB)	Vertebral atherosclerotic stenosis	Drug coating technology	China	o	— •	NMPA Approval★	/